



**TIME:**

8:30 a.m.  
Registration and  
Breakfast

9:00 a.m. – 4:00 p.m.

**REFRESHMENTS:**

A light breakfast and  
lunch will be served

**LOCATION:**

SCBA Center, 560  
Wheeler Road,  
Hauppauge

**MCLE CREDIT:**

6 Professional Practice  
I Ethics

**INSTRUCTIONAL  
LEVEL:**

Transitional and  
Non-Transitional

**FINANCIAL AID  
FOR ATTORNEYS:**

Call 631-234-5588 for  
information.

**MATERIALS:**

\*\*Materials will be  
provided electronically  
via email.

This program will be  
recorded and  
webcast.

# Article 81 Guardianship Training

Wednesday, February 27, 2019

9:00 a.m. – 4:00 p.m.

SCBA Center, Hauppauge

This program provides **7 Hours of MCLE credit – 6** Professional Practice; I Ethics// Transitional and Non-Transitional (through the Academy of Law, a New York State accredited provider of mandatory continuing legal education also). **Guardians and Court Evaluators who are not attorneys may also be certified. In addition, law students who will be admitted within two years of the program date may be certified as Attorney for the Alleged Incapacitated Person, upon their admission.**

**Training for certification for Guardians, Court Evaluators and Counsel for the Alleged Incapacitated Person.**

**Introduction**

9:00 a.m. – 9:05 a.m.      **Lynn Poster-Zimmerman, Esq.**

**The Use of Therapy Dogs in Article 81 Hearings**

9:05 a.m. – 9:30 a.m.      **Honorable Richard Horowitz**

**Duties and Responsibilities of Attorney for the Incapacitated Person**

9:30 a.m. – 10:15 a.m.      **Vincent Messina, Esq.**  
Discussion regarding the duties and responsibilities of the Attorney for the Incapacitated Person.

**Role of the Court Evaluator**

10:15 a.m. – 11:00 a.m.      **Sheryl Randazzo, Esq.**

1. Legal duties and responsibilities of the court evaluator
2. Rights of the incapacitated person with emphasis on the due process rights to aid the court evaluator in determining his or her recommendation regarding the appointment of counsel and the conduct of the hearings
3. Available resources to aid the incapacitated person

**Break** - 11:00 a.m. – 11:15 a.m.



### **Role of the Guardian**

11:15 a.m. – 12:00 p.m.      **Richard Weinblatt, Esq.**

1. Legal duties and responsibilities of the guardian
2. Rights of the incapacitated person
3. Available resources to aid the incapacitated person

### **Questions and Answer Session**

12:00 p.m. – 12:10 p.m.

### **Lunch Break**

12:10 p.m. – 12:55 p.m.

### **Office of Court Administration, Special Counsel for Surrogate and Fiduciary Matters**

#### **Part 36 Rules**

12:55 p.m. - 1:30 p.m.      **Michele Gartner, Esq.**

#### **Medical Terminology in Guardianship Proceedings**

1:30 p.m. – 2:15 p.m.      **Keri Mahoney, Esq.**

Orientation of medical terminology, particularly that relates to the diagnostic and assessment procedures used to characterize the extent and reversibility of any impairment.

#### **End of Life Decision Making in Guardianship Proceedings**

2:15 p.m. – 3:00 p.m.      **George Patsis, Esq.**

#### **Role of the Court Examiner and Annual Guardian Reports**

3:00 p.m. – 3:45 p.m.      **Jeffrey Grabowski, Esq., Attorney Court Referee**

Preparation of annual reports, including financial accounting for the property and financial resources of the incapacitated person.

#### **Questions and Answer Session**

3:45 p.m. – 4:00 p.m.      **Honorable Richard I. Horowitz and Robert Meguin, Esq.**

#### **Registration Form – Article 81**

BY MAIL: Return registration with payment to: Suffolk Academy of Law, 560 Wheeler Rd., Hauppauge, NY 11788

BY FAX: 631-234-5899    BY PHONE: 631-234-5588    ON-LINE: <https://www.scba.org>

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail \_\_\_\_\_

**SCBA Member \$159**     **Non-Member Attorney \$189**     **12-Session Pass-2 uses**

**Student Member \$50**     **Guardians \$50**     **Legal Assistant \$50**

**All Non-Attorney registrants will pay a reduced fee of \$50**    **\*\*Scholars Club Does Not Apply\*\***

**Method of Payment:**     **Cash**     **Check** (payable to Suffolk Academy of Law)

**Credit Card** <https://www.scba.org>